

THE MONSIGNOR EDWARD C. DUNN
FOUNDATION
FOR CATHOLIC EDUCATION IN MANSFIELD

2019 ANNUAL MEETING & LUNCHEON
THURSDAY, DECEMBER 12, 2019
4:30 - 7:00 PM

Agenda

Welcome

Rev. Gregory R. Hite, Pastor

Foundation Updates

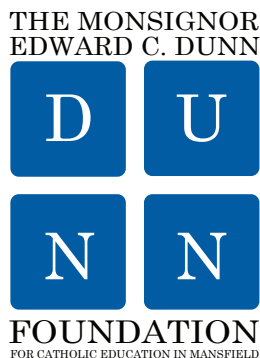
William Joyce '65, Board President

Jason Crundwell '95, Director of Development

Featured Speaker

Patti Kastelic, Chairwoman

St. Peter's School Strategic Planning Committee

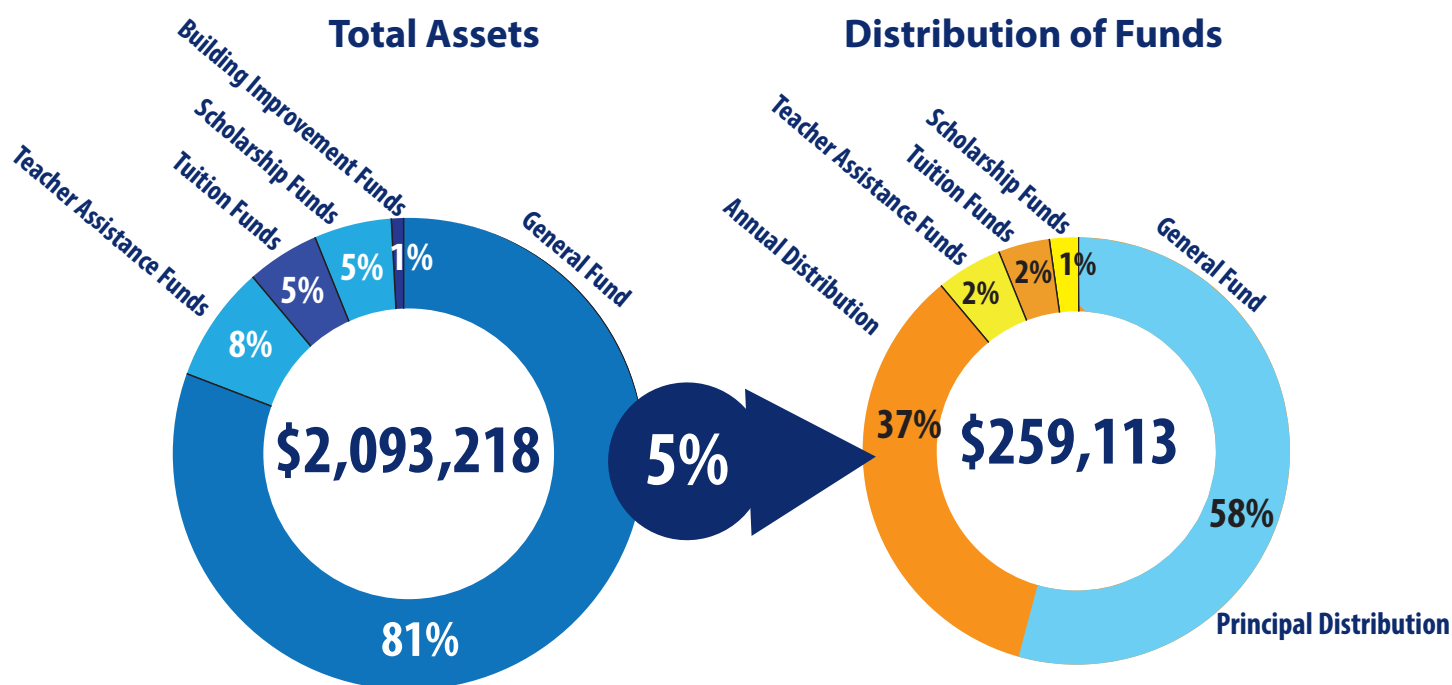


Thanks to the continued generous support of parishioners, alumni and friends of St. Peter's School, and the continued success of the stock market, the Msgr. Dunn Foundation continues to grow.

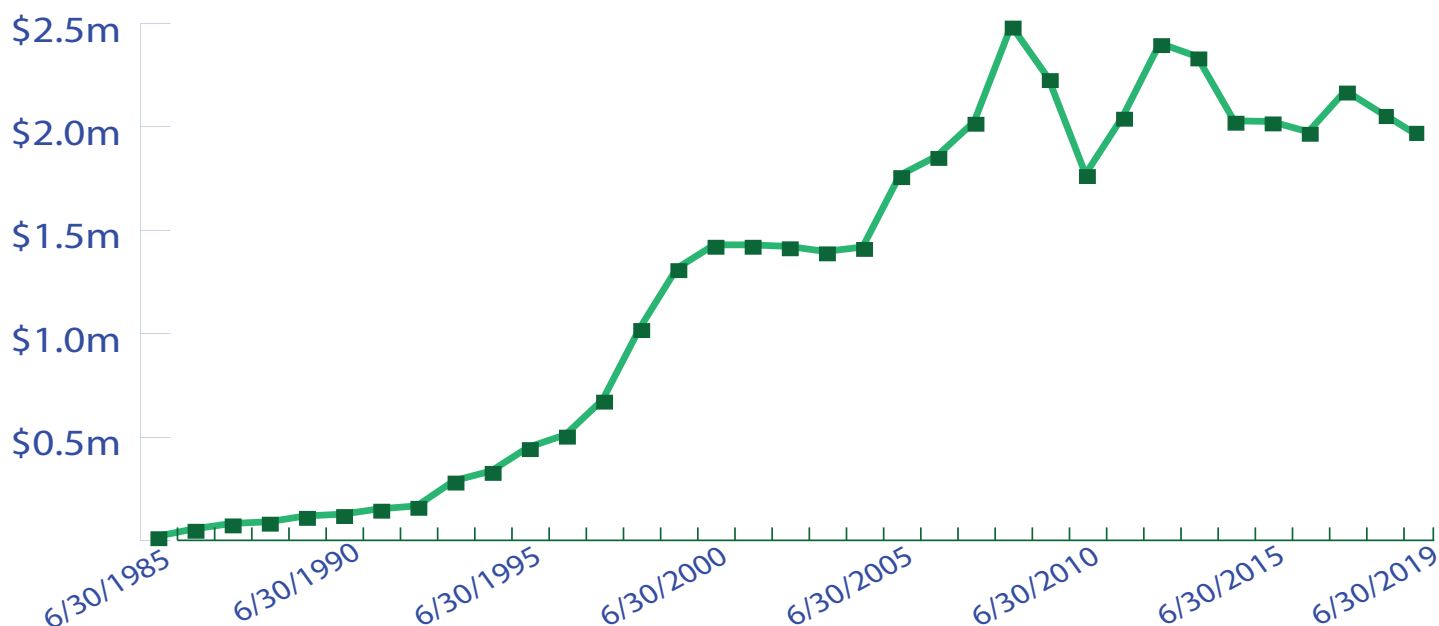
The Foundation completed its final principal gift installment of \$150,000 at the start of FY 20 to St. Peter's School. This brings the total to \$450,000 over the past three years as the school continues the strategic plan for the future.

In August of 2019, the Foundation received gift from the estate of Mr. Raymond & Lorraine Welte totaling \$125,412. We are all very grateful of this gift and their hope to keep parochial education alive in the Mansfield community.

Our near-term goal of \$5 million in our endowment would provide \$250,000 annually to the school system, while continuing to provide steady growth for the future. Your continued generosity will help us achieve that goal -- whether it is \$5, \$25 or \$25,000 at a time.



**Monsignor Edward C. Dunn Foundation for Education
Changes in Net Assets by Year 1984 - 2019**



Annual Report FY 2018-2019

Assets	6/30/2019		6/30/2018	Fund Contributions	FY 2019	FY 2018
	Cost	Market	Market			
				General Fund	37,680	24,916
Cash & Cash Equivalents	\$ 58,027	\$ 58,027	\$ 333,096	Sr. Bernard Marie Campbell Chair of Science	300	50
Cash Value Life Insurance	84,842	75,668	75,668	The Donald Castle Memorial Fund for English	200	0
Exchange Traded Funds	198,021	200,559	-	Sam Tridico Memorial Scholarship Fund	4,757	5,779
Domestic Equities	465,300	572,615	627,293	The Regina Polinski Memorial Fund (Regina's Kids)	0	0
Managed Volatility Fund	82,093	115,200	116,573	Chambers Family Fund for Music and Arts	0	0
Alternative Investments	-	-	-	Anonymous Tuition Fund	100	5,025
Balanced Investments	116,908	120,565	113,928	Elementary School Music Fund	0	0
International Equities	215,884	220,837	199,076	Paul Malaska Memorial Fund	100	0
Domestic Fixed Income	581,527	573,142	627,584	Dillon Family Fund	0	0
Total Assets	1,802,602	1,936,613	2,093,218	Sr. Paula Bingert '43 Library Fund	0	0
Liabilities	\$ -	\$ -	\$ -	Class of 1985 Fund	1,677	3,425
Net Assets				Capt. Christopher Britton Memorial Scholarship	50	14,982
General Fund	1,371,025	1,453,100	1,619,588	Landree Rennpage '03 Memorial Scholarship	3,695	5,451
Sr. Bernard Marie Campbell Chair of Science	64,105	71,021	72,425	Total Contributions	\$ 48,569	\$ 59,628
Donald Castle Memorial Fund for English	8,183	8,680	8,678			
Sammy Tridico Memorial Scholarship Fund	53,088	56,318	51,585	Fund Distributions	FY 2019	FY 2018
Regina Polinski Memorial Fund (Regina's Kids)	53,810	54,515	55,949	General Fund	\$ 246,015	\$ 245,450
Chambers Family Fund for Music and Arts	73,636	78,461	77,309	Sr. Bernard Marie Campbell Chair of Science	3,372	64
Anonymous Scholarship Fund	64,966	68,156	69,335	The Donald Castle Memorial Fund for English	233	335
Elementary School Music Fund	17,380	19,144	18,614	Sam Tridico Memorial Scholarship Fund	1,500	2658
Paul Malaska Memorial Fund	15,651	16,323	15,871	The Regina Polinski Memorial Fund (Regina's Kids)	3,000	3445
Richard Dillon Fund for Building Trades	30,732	61,236	59,540	Chambers Family Fund for Music and Arts	993	2796
Sister Paula Bingert '43 Library Fund	7,618	8,344	8,113	Anonymous Tuition Fund	3,000	3183
Class of 1985 Fund	17,754	17,400	15,759	Capt. Christopher Britton Memorial Scholarship	1,000	0
Capt. Christopher Britton '94 Mem. Scholarship	14,990	14,443	14,991	Sister Paula Bingert '43 Library Fund	0	238
Landree Rennpage '03 Mem. Scholarship	9,664	9,472	5,463	Total Fund Distributions	\$ 259,029	\$ 257,329
Total Liabilities & Net Assets	1,802,602	1,936,613	2,093,218	Expenditures		
				Printing	8,421	120
				Advertising	0	6,209
				Investment Fees	5,566	6,350
				Professional Fees	2160	0
				Taxes & Registration	200	200
				Life Insurance Premiums Paid	5,000	5,000
				Total Expenditures	\$21,347	\$17,879
				Total Expenses & Distributions	\$ 280,460	\$ 275,208

OUR MISSION

Following the mission and ministry of the Catholic Church to answer the call of the Gospel message to teach.

Inviting all to participate in the philanthropy of time, talent, and treasure. Together, responding in grateful recognition of our God-given gifts.

Helping to ensure the gifts of Faith, Family, and Education for our children...today and tomorrow.

Foundation Donors 2018-2019

The following list includes donors who made gifts to the Msgr. Edward C. Dunn Foundation for Education during the 2019 Fiscal Year, ending June 30, 2019. Every year, most one-time gifts to the Foundation are made as a memorial gift in honor of a deceased family member or friend. The Foundation is so very thankful for our alumni and members of our parish who have chosen to remember the future of Catholic education and success of St. Peter's School as part of their eternal legacy.

We apologize if there are any omissions in this list.

Mr. & Mrs. Ron Ahles
Alan Morgan
Stephanie A. Amos
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Terry & Barbara Britton
Lucille E. Brown '76
Terrence & Ann '68 Brown
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John '74 & Victoria '74 Eberle
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 James & Mary Angela '84 Ousley
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 Maryanne Vrabel
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 Mrs. Jane E. Wiecher
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 St. Peter's Montessori Action Committee
 The Gerard & Patricia Hipp Family
 Foundation

Memorial Tributes

Thank You to the following individuals and their families who designated The Monsignor Edward C. Dunn Foundation in their obituary or estate, or had a gift made in their memory.

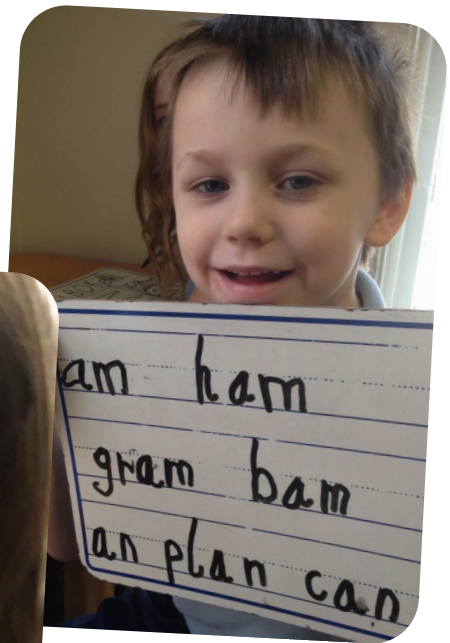
Mr. Jess Alred
 Dr. Phillip Bentley
 Mrs. Karen R. Bloom
 Rev. Anthony Boriga
 Capt. Christopher Britton '94
 Mrs. Patricia L. Bubash
 Mrs. Angelina Cappadonna
 Mrs. Virginia Chirico
 Ms. Constance E. Dalton '50
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 Mrs. Donnabell Rennpage
 Miss Landree Rennpage '03
 Mr. Ron Rutti
 Sammy Tridico
 Mr. Theodore E. Selby
 Mr. Robert J. Sutter
 Dr. Frederick J. Weicher

How you are Making A Difference!

SAMMY TRIDICO SCHOLARSHIP FUND

Provides Montessori students with a \$500 tuition scholarship to help them get a jump start on their academic careers.

Every August the Tridico family hosts a pancake breakfast to raise money and awareness for the scholarship fund.



CHAMBERS ART & MUSIC FUND

Grants funds to elementary and high school art departments for classroom supplies. Provides funding for annual Elementary Art Fest in May.





REGINA'S KIDS

REGINA'S KIDS PROGRAM

Regina's Kids students participate in several programs through the school year including writing Christmas and Easter letters to shut-ins, and food collections for Hope Pantry at Catholic Charities.



SISTER BERNARD MARIE CAMPBELL CHAIR OF SCIENCE

Funds from this Chair of Science are used to support the purchase of new equipment and materials in our high school science labs.



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Regina's Kids Representatives

Kevin Maxwell, Senior Class Student Representative
Zoe Blank, Senior Class Student Representative
Maryanne Chengelis, Regina's Kids Coordinator

OUR NAMESAKE

Monsignor Edward C. Dunn was Pastor at St. Peter's Parish from 1973 until 1983. Msgr. Dunn returned to Mansfield often to promote the foundation and pray for its growth. He died in 2012, but he is remembered every May with a memorial Mass in his honor.

